



"Properties Wanted"

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Corporate Data (As of June 30, 2009)

Symbol:	BLT
Exchange:	TSX Venture
Shares Issued:	36.6 million
Fully Diluted:	40.5 million
Insider Ownership:	17.8%
Market Capitalization:	\$5.1 million
Working Capital:	\$5.1 million
Other Assets:	\$2.1 million in PAN options* - 100% ownership of Michikamau Ni-Cu-Co-PGE Project in Labrador, Canada

**3 million options of Panoramic Resources with exercise price of AU\$1.50/shr. Value based on closing price of AU\$2.27/shr and exchange rate of 1CA\$: 0.93030 AU\$*

Strong Balance Sheet for Acquisitions

- **Working Capital** **\$ 5.1 Million**
- **In-the-money options of PAN** **\$ 2.1 million**
- **No Debt** **\$ 0**

Talented Management and Board

- **Technical Exploration and Development Expertise**
 - **Three Professional Geologists and Two Mining Engineers**
- **Business development and capital raising experience**
 - **Collectively raised over \$125 million in equity markets**

- **Acquire a large-scale advanced-stage project**
 - **Near to mid-term production potential**
 - **Non commodity specific**
 - **Capitalize on market weakness**
- **Build Brilliant into an international resource development and production company**
 - **Operate in geopolitically risk free jurisdictions**

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Forward Looking Statements

This presentation contains “forward-looking statements”. Such forward-looking statements include, without limitation:

- estimates of future earnings, the sensitivity of earnings to metal prices and foreign exchange rate movements
- estimates of future metal production and sales
- estimates of future cash flows, the sensitivity of cash flows to metals prices and foreign exchange rate movements
- statements regarding future debt repayments
- estimates of future capital expenditures
- estimates of reserves and statements regarding future exploration results and the replacement of reserves; and
- timing and amount of estimated future exploration, development and production
- success of exploration, development, and production activities
- expenditures; permitting; and requirements for additional capital and access to data.

The foregoing forward-looking statements were prepared through reference to a number of material factors and assumptions including (without limitation) that metal prices do not fluctuate in a manner inconsistent with those of the past 24 months; that applicable relative currency prices remain stable, that production costs and variances in ore grade or recovery rates remain consistent with those set out in our mining plans; that political and operating risks, as well as governmental regulations and judicial outcomes, in the countries and states in which we operate and into which we sell product remain constant; that weather and other environmental effects do not significantly change over the period covered by the forward-looking statements; that our exploration, development, or production costs do not materially increase; and that material on-site accidents or equipment failures do not occur.

Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which we operate or sell product to, and governmental regulation and judicial outcomes.

The Company does not undertake any obligation to release publicly any revisions to any “forward-looking statement” to reflect events or circumstances after the date of this presentation, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

The following presentation does not constitute an offer to sell or solicitation of an offer to buy any securities of Brilliant Mining Corp.

